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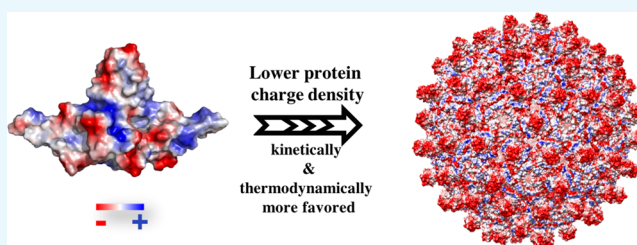
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S Supporting Information

ABSTRACT: The role of electrostatic interactions in the viral capsid assembly process was studied by comparing the assembly process of a truncated hepatitis B virus capsid protein Cp149 with its mutant protein D2N/D4N, which has the same conformational structure but four fewer charges per dimer. The capsid protein self-assembly was investigated under a wide range of protein surface charge densities by changing the protein concentration, buffer pH, and solution ionic strength. Lowering the protein charge density favored the capsid formation. However, lowering charge beyond a certain point resulted in capsid aggregation and precipitation. Interestingly, both the wild-type and D2N/D4N mutant displayed identical assembly profiles when their charge densities matched each other. These results indicated that the charge density was optimized by nature to ensure an efficient and effective capsid proliferation under the physiological pH and ionic strength.



1. INTRODUCTION

Viral capsids are symmetric protein shells made up of copies of one or a few different types of capsid proteins (Cps). Besides their basic function of protecting the viral genome enclosed inside, they also play a role in many steps of the infection cycle, including genome replication, assembly of progeny viruses and disassembly for genome release.^{1–3} To be viable, virus capsids exhibit efficient assembly with high fidelity, sufficient stability against inactivation, and at the same time, certain fragility to release genetic content upon infection.^{4–6} Noncovalent interactions between capsid proteins play a key role in this process. Studying the nature of noncovalent interactions between these biomacromolecules can help to understand and even predict the behavior of capsids, thus further promoting the development of new antiviral strategies.^{7–13}

In this study, hepatitis B virus (HBV) was chosen as the model to explore how the electrostatic interactions between protein–protein and protein–counterion could affect the capsid assembly. HBV is a liver tissue specific enveloped DNA virus, which is also a causative factor for the development of hepatocellular carcinoma and liver cirrhosis. It has been used as a common model system for understanding the viral capsid assembly and virus–host interactions. The HBV core protein has a full length of 183 amino acids with its C-terminal tail (residues 150–183) responsible for nucleic acid binding. When the last 34 residues are truncated, the remaining polypeptide with 149 residues (Cp149) is still able to assemble into capsids when different salts are introduced.^{14–17} The assemblies exhibit similar morphology and antigenic properties as the native

capsids isolated from cell cultures and still present the coexistence of $T = 3$ and $T = 4$ (predominant) structures.¹⁵ Thus, Cp–Cp interactions alone are capable of driving capsid formation, and the negatively charged Cp149 is a good candidate to investigate the role of electrostatic interactions during capsid formation. Dimer Cp149₂ is the basic building unit of the capsids. In vitro capsid assembly of HBV Cp149₂ had been studied under different pHs, protein concentrations, and salt concentrations.^{18–20} Extensive experiments, including Cp mutations, have been conducted to emphasize the importance of the hydrophobic interaction as a driving force for assembly.^{21,22} However, the research on the role of electrostatic interactions in empty capsid assembly was limited to theoretical calculations.^{23,24} Unlike many noncovalent interactions that become effective only at a short distance, electrostatic interactions are unique long-range forces. As a result, they play pivotal roles in many important biological processes. It is important to experimentally explore their contribution to the overall capsid formation and capsid stability, so as to generate a comprehensive understanding of the major interactions in capsid assembly and further apply this knowledge to comprehend the capsid behavior in general.

Toward this goal, two aspartic acids (D) were replaced with neutral asparagines (N) to create a mutant Cp149 dimer D2N/D4N to remove two negative charges from each wild-type

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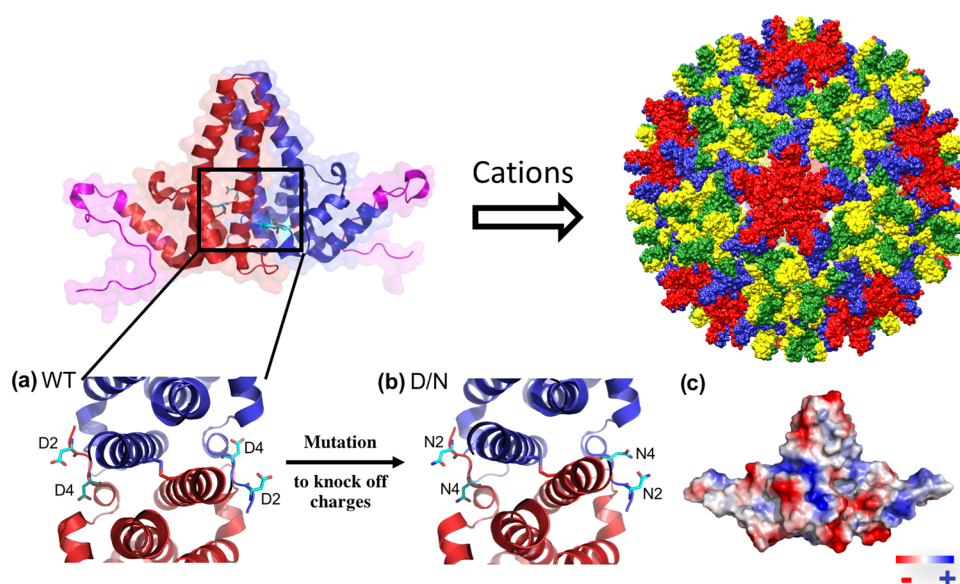


Figure 1. Graphic illustration of HBV Cp149 dimer and its capsid formation. A WT Cp149 dimer ((a) viewed from the top) consists of two identical subunits (red and blue). The edge of the dimer (magenta) dominates the dimer–dimer interactions when dimers are associated into capsids.²⁵ A $T = 4$ capsid is shown, with its subunits in four quasi-equivalent conformations colored by red, blue, yellow, and green. A mutant ((b) D2N/D4N) was created by replacing the 2nd and 4th Asp with neutral Asn (shown as sticks) to reduce the overall charge density on a dimer. (c) Molecular surface of a dimer colored according to electrostatic potential (red and blue represent negative and positive, respectively).

Table 1. Net Charge of WT and Mutant D2N/D4N Dimers at Different pHs

charge number	pH = 6.60	pH = 7.00	pH = 7.50	pH = 8.00	pH = 8.50	pH = 8.77	pH = 9.20	pH = 9.60
WT dimer	−10.4	−12.4	−14.4	−16.4	−18.8	−20.4	−22.8	−25.6
D2N/D4N dimer	−6.4	−8.4	−10.4	−12.4	−14.8	−16.4	−18.8	−21.6

(WT) protein monomer (Figure 1a,b). The mutation sites were selected at the very beginning of N-terminus to avoid the potential effect on dimer association or protein folding. Thus, the observed difference in the assembly behavior could be attributed to macroion–counterion interactions. The assembly kinetics and thermodynamics of WT and D2N/D4N were investigated under different conditions. It was found that Cp149 dimers were highly soluble and remained stable in solution because of their surface charges. The incorporation of additional counterions screened the surface charges and triggered dimer association into capsids. A lower protein surface charge density favored capsid assembly, which explained the faster and more stable formation of capsids at lower pH values. It was also discovered that the charge density of a protein was more important when the salt concentration in the buffer was low. Furthermore, it appeared that the charge number of the WT capsid protein enabled an efficient and effective capsid proliferation, suggesting that the charge number has been evolutionarily optimized.

2. RESULTS AND DISCUSSION

2.1. Monitoring and Characterization of WT Capsid Formation. Each WT Cp149 dimer carries about 14 negative charges at pH 7.5 (Table 1 and Supporting Information for calculation and measurement details). Potassium ions (K^+) were chosen as the counterions to study the capsid formation due to their abundance in human cells where HBV replication takes place. Prior to the addition of KCl salt, Cp149 proteins remained as homodimers in solution, as shown by an average hydrodynamic radius (R_h) of 3.5 nm from the dynamic light scattering (DLS) measurements (Figure 2a). Static light

scattering (SLS) was used to monitor the assembly process. As shown in Figure 2c, once 0.2 M KCl was added to the WT protein solution (e.g., 2.0 mg mL^{-1}), the scattered light intensity immediately started to rapidly increase for the first 10 min, then the growth became slower. Capsid assembly reached equilibrium within 24 h. Because the scattered light intensity $I \propto C \times M_w$,²⁶ with C and M_w being the mass concentration and the molecular weight of the solutes, respectively, small dimer proteins scatter light much less than large capsids (120 times of the dimer's mass). Therefore, the increase of the scattered intensity with time reflects the kinetics of capsid formation. The intensity stopped growing when dimers and capsids reached equilibrium. Higher protein concentration and salt concentration both accelerated the assembly rate and increased the final capsid concentration, as shown by a steeper slope of the intensity increment curve and a higher final intensity (Figures 2c–e and 4b). During the capsid assembly, the R_h peak of dimers gradually reduced, whereas a new capsid peak appeared (Figure 2a). Because Cp149 dimers can form $T = 3$ ($R = 16$ nm) and $T = 4$ capsids ($R = 18$ nm) in solution, the measured R_h of 18.3 ± 0.5 nm is consistent with the average size of mixed capsids, with $T = 4$ being the dominant species.²⁷ $T = 3$ and $T = 4$ capsids could not be distinguished through the DLS technique, but the existence of both was verified using transmission electron microscope (TEM) imaging of negatively stained samples (Figure 3a).

2.2. Lower Protein Charge Density Favors Capsid Assembly. Scattered light intensity monitored by SLS revealed that D2N/D4N dimers assembled much faster and reached a higher final scattering intensity than WT Cp149 dimers (Figure 2c,d). A capsid radius of $R_h = 17.5 \pm 0.4$ nm, similar to that of

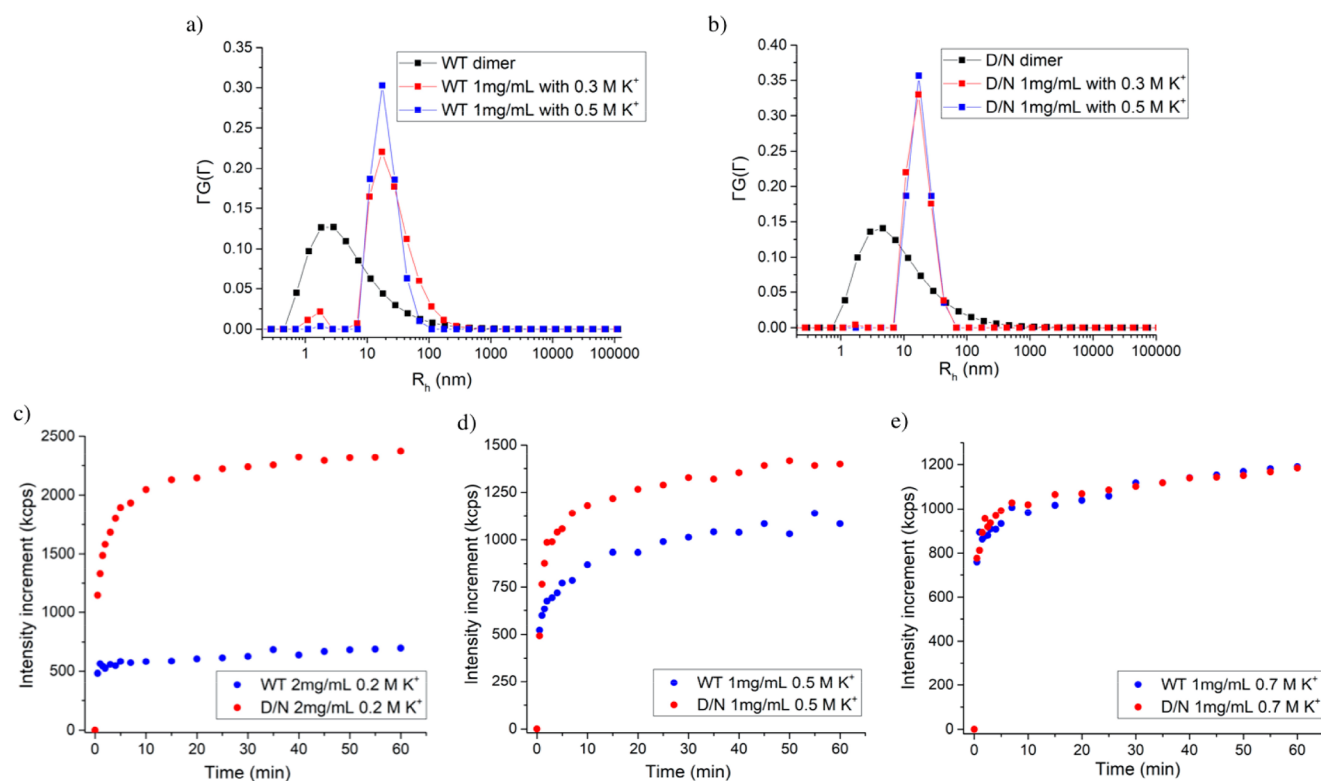


Figure 2. DLS and time-resolved SLS monitoring results of protein assembly at pH 7.5 ((4-(2-hydroxyethyl)-1-piperazineethanesulfonic acid) (HEPES) buffer). (a, b) CONTIN analysis of DLS studies reflected the growth of capsid from WT (a) and D2N/D4N (b) dimers with the addition of K^+ . The y-axis $\Gamma G(r)$ denotes the relative contribution to the total scattered intensity due to the particles with a given R_h ; (c–e) time-resolved intensity increment of WT and D2N/D4N capsid formation with a single aliquot addition of K^+ to reach 0.2 M (protein concentration 2.0 mg mL^{-1}), 0.5 M (protein concentration 1.0 mg mL^{-1}), and 0.7 M (protein concentration 1.0 mg mL^{-1}) at pH 7.5.

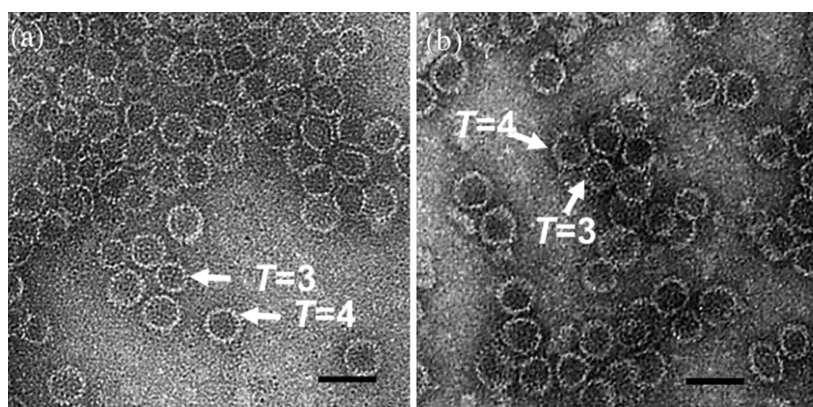


Figure 3. TEM images of WT capsids (a) and D2N/D4N capsids (b) assembled at pH 7.5 with HEPES buffer containing 1.0 M KCl at room temperature. Scale bar is 50 nm.

WT, was obtained from the DLS studies (Figure 2b). The same capsid morphology and a combination of $T = 3$ and $T = 4$ structures were verified on TEM images (Figure 3b). Therefore, the higher scattering intensity indicated that more capsids were formed from D2N/D4N dimers under the same condition. This difference in the capsid formation was mainly due to different dimer charge densities. The impact from mutation was excluded because the overall structures of WT and D2N/D4N mutants were the same, demonstrated by their overlapped circular dichroism (CD) and fluorescence spectra in Figure S1D,E, and the mutated sites were not involved in dimer–dimer association (Figure S1). The lower charge density of D2N/D4N dimers resulted in weaker electrostatic repulsion

between dimers, which promoted the capsid formation and more capsids were formed under the same condition. Furthermore, CD and fluorescence spectra indicated that the addition of KCl did not lead to detectable secondary or tertiary structural change (Figure S2), confirming that the association of monovalent salts with protein was playing a charge screening role without changing the protein conformation.

HBV Cp149 dimers are highly soluble and can be regarded as macroions in aqueous solution, although they have hydrophobic patches on the surface. When dimers self-assemble into capsids, 75% of the buried contact surface is hydrophobic, contributed from more than 50% of the hydrophobic residues in the contact region (Figure 1). The hydrophobic contact area

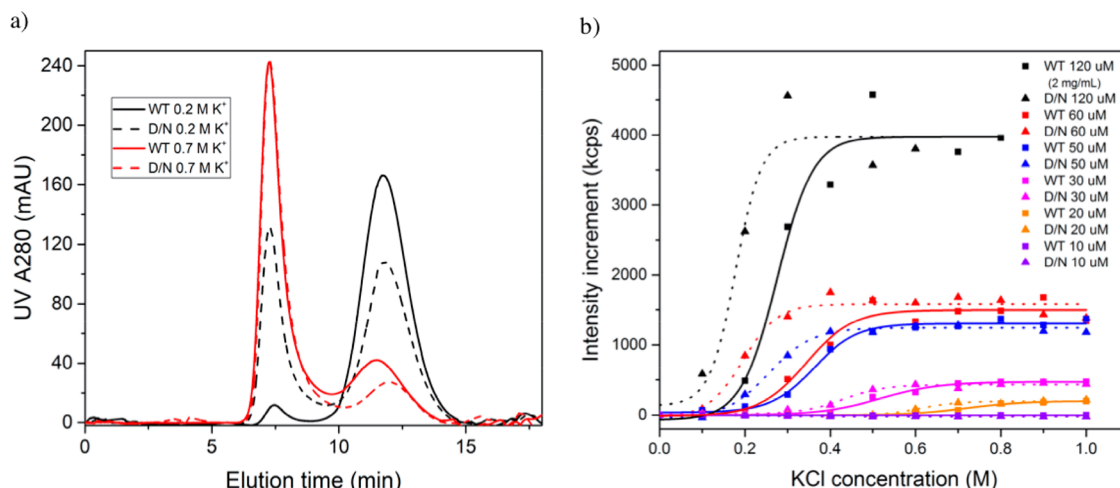


Figure 4. Thermodynamic differences between WT and mutant dimers incubated with low salt and high salt concentrations. (a) Size exclusion chromatography (SEC) analysis of Cp149₂ capsid assembly for 1.0 mg mL^{−1} WT and 1.0 mg mL^{−1} D2N/D4N protein solutions in low salt (0.2 M KCl) or high salt (0.7 M KCl) pH 7.5 buffer. Capsids elute at 7.5 min and dimers at 11.7 min. (b) Final scattered intensity increment of WT and D2N/D4N capsid assemblies as a function of KCl concentration in pH 7.5 HEPES buffer after reaching equilibrium.

is $\sim 5.5\text{--}7.6\text{ nm}^2$ and is not affected by the mutation.¹⁹ Therefore, the hydrophobic interaction should be the same for both the WT and D2N/D4N. This short-range attraction was balanced by long-range electrostatic repulsion, which regulated the Cp149₂ assembly. In the WT protein sequence, there are 17 basic residues and 14 acidic ones, resulting in an isoelectric point at pH 5.05. At pH 7.5, the effective surface charge density of the WT dimer was $-0.40\text{ charges nm}^{-2}$ (dimer surface area is $\sim 36.3\text{ nm}^2$), whereas that of D2N/D4N was lowered to $-0.29\text{ charges nm}^{-2}$. The presence of additional K⁺ ions further screened the negative charges and lowered the effective charge density. The reduced protein–protein repulsion made the hydrophobic attraction more dominant and the capsid formation more favored.

2.3. Capsid Formation is Sensitive to Surface Charge Density at Certain Salt Concentrations. The ionic strength in solution is critical to the solution behavior of proteins. When the salt concentration was too low, the repulsive protein–protein interactions dominated over the hydrophobic attraction among them; thus, capsids were barely formed. Increasing K⁺ concentration to 0.2 M enabled rapid association of D2N/D4N dimers, especially at higher protein concentrations (Figure 2c). After reaching equilibrium, the 1.0 mg mL^{−1} D2N/D4N–0.2 M K⁺ solution had 44% of dimer proteins assembled into capsids, as determined by the elution peak area ratio of capsids over the total contribution from proteins, obtained from size exclusion chromatography (SEC). At the same salt concentration, much fewer capsids were formed in WT protein solutions due to a higher charge density (Figure 4a). When K⁺ was increased to 0.5 M, the difference between WT and D2N/D4N capsid formation still existed but became smaller (Figure 2d). Capsid formation was further diminished when more K⁺ was added (Figure 2e). When 0.7 M K⁺ was added, the portions of Cp149₂ (1.0 mg mL^{−1}) assembled into capsids at equilibrium are 87% (WT) and 89% (D2N/D4N) (Figure 4a). In terms of association energy per contact,¹⁹ the $\Delta G_{\text{contact}}$ was calculated as -3.01 and $-3.18\text{ kcal mol}^{-1}$ for WT and D2N/D4N at the low salt concentration (0.2 M KCl), respectively. Under the high salt condition (0.7 M KCl), however, the $\Delta G_{\text{contact}}$ of WT and D2N/D4N assembly became much closer by 53%, being -3.56 and $-3.65\text{ kcal mol}^{-1}$, respectively (calculation details in

the Supporting Information). These results indicated that excessive amount of counterions led to a strong protein–counterion binding that could diminish the charge density difference between proteins, resulting in a similar assembly behavior kinetically and thermodynamically. In contrast, at lower salt concentration, e.g., 0.2 M K⁺, which is close to the ionic strength in the cell, the kinetics and thermodynamics of the capsid formation were strongly affected by the protein charge density.

A series of experiments with varying protein concentrations were conducted to further explore the effective salt range where protein charge played roles. As shown in Figure 4b, KCl was titrated into protein solutions at various concentrations with an increment of 0.1 M per 24 h to a final concentration of 1.0 M. On-line scattered intensities in SLS were recorded to monitor capsid formation. Obviously, higher protein concentrations favored the capsid formation, represented by the higher scattered intensity and a lower critical salt concentration (CSC). The CSC of D2N/D4N solution increased from <0.1 to 0.6 M of K⁺ when protein concentration dropped from 120 to 20 μM. The CSC of D2N/D4N was always slightly lower than that of WT. Interestingly, proteins with different charge densities had their own assembly–sensitive counterion concentration regions, shifting to higher [K⁺] when lowering [Cp149₂] (Figure 4b). Above this [K⁺] region is where the final scattered intensities for D2N/D4N and WT reached the same plateau, indicating that most dimers had formed into capsids. The effect of charge difference on capsid formation was screened by excess counterions. Within this [K⁺] region, D2N/D4N formed more capsids than WT. The screening effect–regulated assembly was very sensitive to protein charge and the variation of ionic strength, and the absence of four negative charges made a significant difference in capsid assembly. Below this [K⁺] range, few capsids formed.

Although only K⁺ was used for capsid assembly in this work, various salts and salts of different valences have been explored by Zlotnick and other groups.^{16,17} As previously reported, Na⁺ and K⁺ induced Cp149₂ assembly with similar critical concentrations, whereas divalent ions, such as Mg²⁺ and Ca²⁺, significantly promoted the assembly with a 4 times lower critical concentration. Interestingly, the effect of counterions on

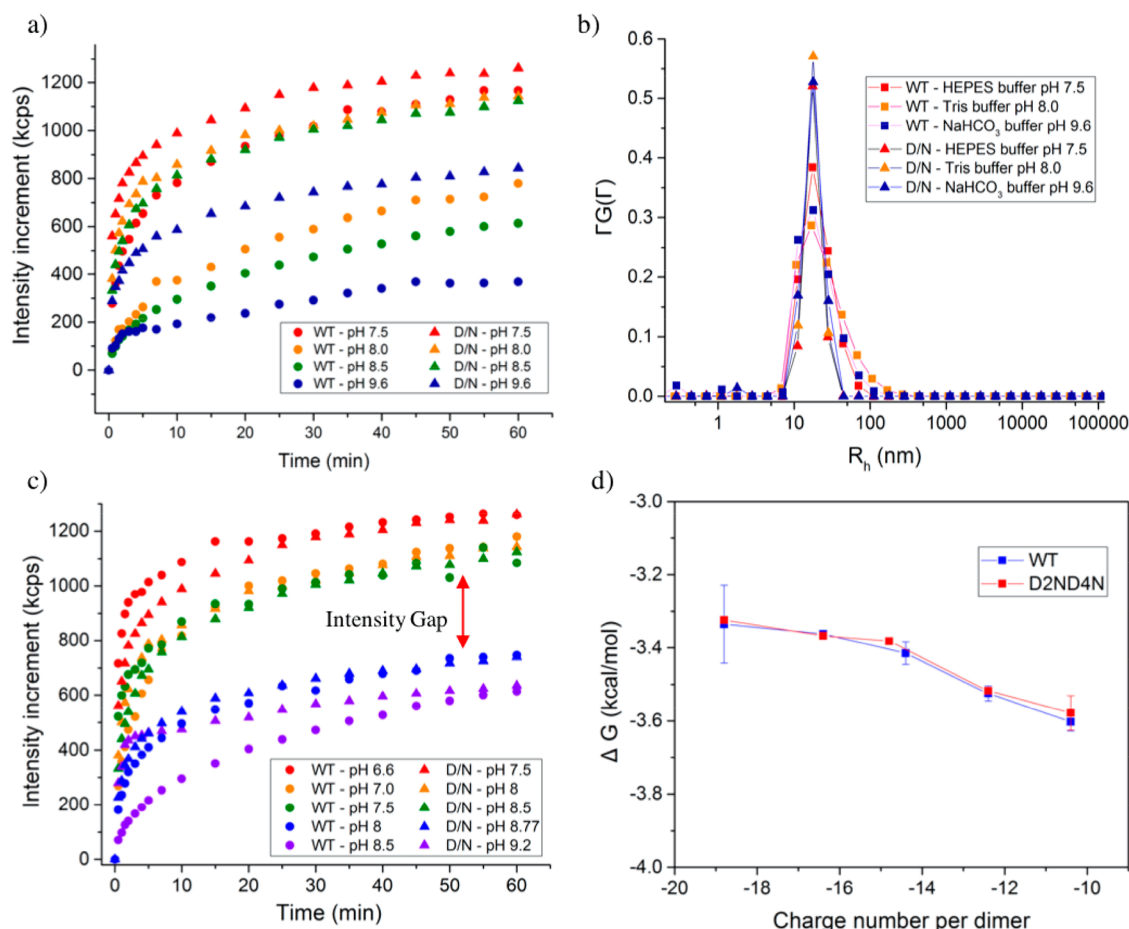


Figure 5. Kinetic and thermodynamic studies of Cp149₂ assembly with various protein charges. (a) Effect of pH (charge) on assembly kinetics of WT and D2N/D4N proteins (Tris buffer covers pH 7.5–8.5; NaHCO₃ buffer used at pH 9.6). The assembly rate slowed down with an increasing pH. The assembly of the mutant was always faster than the WT when compared at the same pH; (b) CONTIN results from DLS studies showed the same R_h distribution of WT and mutant capsids over a wide range of pH; (c) proteins carrying the same charge numbers (represented by the same color) showed the similar assembly kinetics pathways. The assemblies in this plot were all prepared in Tris buffer; (d) the free energy per contact of the charge-matched WT and D2N/D4N capsids formation. The above assemblies were all performed in 1 mg mL⁻¹ protein with 0.5 M buffered K⁺. The error bar represents the standard deviation from three measurements.

capsid protein assembly is very similar to inorganic macroions represented by polyoxometalate (POM)-based inorganic clusters. Both capsid proteins and inorganic clusters are charged macromolecules with size ranging from 1 to 10 nm in diameter. They can no longer be treated as point charges because of their large sizes. To screen the intermolecular repulsion, metal ions of higher valences and lower hydrated radii associate more strongly with macroions, thus lowering CSC for supramolecular assembly.²⁸ Therefore, multivalent ions play a more significant role in stabilizing capsids. To some virions, like southern bean mosaic virus, the deprivation of divalent ions would cause capsid dissociation.^{29–31}

2.4. pH Effect on the Capsid Formation. The overall net charge of the HBV Cp149 dimer is pH dependent and can be estimated using Henderson–Hasselbalch equation. Charge numbers for both WT and D2N/D4N dimers within pH 6.6–9.6 were calculated (Table 1) using protein calculator 3.4 (<http://protecalc.sourceforge.net>). The effective charges on dimers can also be obtained through mobility measurement. The mobilities of WT dimer at pH 7.5 (Tris buffer), pH 8.5 (Tris buffer), and pH 9.6 (NaHCO₃ buffer) were -1.140 , -1.498 , and $-1.575 \mu\text{m cm s}^{-1} \text{V}^{-1}$, respectively. The effective charges were calculated to be -14.5 , -17.6 , and -28.8 , which

were close to theoretical results (Table S1, measurement and calculation details in the Supporting Information). As investigated in previous studies,^{3,18} the capsid formation became more difficult at a higher pH (higher protein charge density) (Figure 5a). Within a wide range of protein charge densities adjusted by pH, both proteins assembled into capsids of the same sizes (Figure 5b), which means that the fidelity of capsid morphology was maintained by geometrical restriction through the hydrophobic contact.

A low protein charge density would enhance capsid formation, but it also decreased the solubility and even functionality of the capsids in solution. For example, when the overall charge of the mutant dimer was lowered to -8.4 (in HEPES buffer at pH 7; dimer surface charge density was $-0.23 \text{ charge nm}^{-2}$), the addition of 0.5 M KCl induced a quick capsid formation followed by the extensive capsid aggregation (Figure S5), due to their limited solubility. Thus, capsids assembled from subunits of very low charges tended to easily aggregate or precipitate.

2.5. Equivalent Charge Density Led to Identical Capsid Assembly Process for WT and D2N/D4N. Under the same buffer condition and pH, D2N/D4N assembly was always more kinetically favored than WT due to its fewer

charges (Figure 5a). An interesting question is if WT and mutant would behave the same when carrying the same number of charges. This can be answered by studying the capsid formation processes of WT and mutant at different pHs to match their charge densities. Protein concentration was maintained at 1.0 mg mL^{-1} , and the protein structural stability under various pHs was confirmed in Figure S6. Assemblies of the WT and mutant were compared under conditions when they carry the same number of charges (Table 1). When 0.5 M buffered K^+ was added into charge-matched solutions, as shown in Figure 5c, the kinetics of WT and mutant capsid formation followed a similar intensity growth path. This was also a strong indication that the different assembly behaviors between two proteins reported above were due to their charge difference.

In addition, a gap could be observed when the capsid formation tendency was plotted as a function of protein charge number. Using the intensity increment during the first hour as a measurement of assembly rate (Figures 5c and S3), the capsid assembly dramatically slowed down when WT Cp149 dimer bearing charges over -14.4 , which is exactly the charge number it carries at physiological pH. This result suggested that the amino acid sequence was naturally designed to form assembly-optimized dimer: the number of basic and acidic amino acid residues resulted in a net charge of -14.4 , which strikes a fine balance optimized for capsid formation without slowing down the proliferation speed or decreasing the capsid solubility.

The above samples (dimer charge numbers from -18.8 to -10.4) were given enough time to reach equilibrium and then tested by SEC to calculate both the capsid percentage and free energy per contact of the reactions as a function of charge numbers (Figures 5d and S4, and free energy calculation in the Supporting Information). When the charge density of capsid protein was lowered from -0.52 to $-0.29 \text{ charge nm}^{-2}$, both WT- 0.5 M K^+ and mutant- 0.5 M K^+ systems displayed a capsid percentage increased from 73 to 89%. The corresponding free energy $\Delta G_{\text{contact}}$ varied from -3.32 to $-3.64 \text{ kcal mol}^{-1}$. Different capsid proteins reached the same thermodynamic equilibrium when they had the same charge density. The “assembly gap” in the first hour was a kinetic regulation step, which disappeared when the assembly process reached equilibrium.

2.6. Comparisons between the Capsid and Inorganic Blackberry Structure Formation. The spherical viral capsid structures share many similarities with the previously studied inorganic charged polyoxometalate (POM) macromolecules, which will self-assemble into hollow, spherical, single-layered, vesicular-like blackberry-type structure in solution.³² Assembled large icosahedral capsids and blackberry structures are still soluble and form homogeneous “real solutions”, which distinguish them from colloidal particles.³³ By changing macroion charge density, the assembly processes of both inorganic and protein macroions can be regulated correspondingly. The major driving force for the blackberry structure formation is the counterion-mediated electrostatic interaction, and the size of blackberry structure is sensitive to the macroion's charge density, which is controlled by the degree of deprotonation, solvent polarity, and/or ionic strength.^{33–36} Take $\{\text{Mo}_{132}\}$ cluster³⁷ in water/acetone as an example, highly charged macroions (-0.25 C m^{-2}) cannot self-assemble due to the strong repulsion between each other, whereas lowering charge density facilitates the blackberry structure formation.³⁷ This is the same with capsid formation when the charge density

of capsid protein is reduced by decreasing pH or adding salts. However, the size of blackberry structures can be reversibly tuned by changing the macroionic charges, which is not observed for HBV Cp149 capsid. In addition, the assembly rate for capsid protein is much faster than inorganic clusters. It takes hours or days for capsid formation to reach equilibrium, whereas weeks or even longer for blackberry structures. These differences can be attributed to the fact that the POM clusters do not have hydrophobic parts and the macroion-counterion interaction is dominant (the contributions of van der Waals attraction and hydrogen bonding are negligible), whereas capsid protein has special hydrophobic parts on its edges, which brings geometrical restriction to the capsid size. Because the hydrophobic attraction is a strong short-range noncovalent interaction, the capsid formation is much faster than blackberry formation. Also due to the existence of hydrophobic contact, dimers in capsid form direct dimer-dimer contacts which deprive them of free rotation, whereas POMs in blackberry structures are still single macroions with an interval distance of $\sim 0.4\text{--}0.7 \text{ nm}$. Therefore, once capsids are formed with preferred dimer orientation, it is difficult to change the capsid size even if conditions are varied, but the blackberry structures can adjust their sizes in response to conditions. Therefore, the protein-counterion interaction can affect the capsid formation kinetically and thermodynamically but not to alter capsid size.

3. CONCLUSIONS

In summary, a series of studies were conducted to determine the effect of HBV Cp149 protein charge density on its in vitro capsid formation. A mutant D2N/D4N dimer with exactly the same structural conformation as WT Cp149₂ but with four fewer negative charges at neutral pH was designed to probe the effect of charge. The kinetic and thermodynamic outcomes of capsid formation were identical for the WT and D2N/D4N dimers when they were charge matched, confirming that the capsid formation was controlled by the effective surface charge density (macroion-macroion repulsion) and the charge screening effect macroion-counterion interaction). A lower protein charge density favored capsid formation due to reduced electrostatic repulsion. The major impact of salts (ionic strength) was to screen this repulsion and balance the hydrophobic attraction, which was consequently important in regulating the speed of capsid formation and the amount of capsid at equilibrium. Experimental results also suggested that the charge number of WT Cp149₂ at physiological pH and ionic strength was well chosen by nature for an optimized balance between the efficient capsid generation and capsid stability. The way we treated capsid proteins as macroions to analyze HBV capsid formation could also be applied to many other viral capsids and self-assembled biological complexes. The fundamental understanding of electrostatic interaction in capsid formation, which was largely ignored before, could also lead to the development of new antiviral drugs.

4. EXPERIMENTAL SECTION

4.1. Protein Expression, Purification, and Characterization. For tag-free expression, the gene of WT HBV Cp149 was cloned into the expression vector pET24a, and the sequence was confirmed via DNA sequencing. The plasmid pET24A-Cp149 was then transformed into *Escherichia coli* strain BL21(DE3) strain for protein expression. A single colony was used to inoculate 10 mL of lysogeny broth (LB) media

supplemented with 50 $\mu\text{g mL}^{-1}$ kanamycin (kan). The culture was incubated by shaking overnight and then diluted into 1 L fresh LB/kan media. When OD₆₀₀ reached 0.8, isopropyl β -D-1-thiogalactopyranoside was added to a final concentration of 2 mM to induce the expression of Cp149. Cells were incubated for another 5 h before collected by centrifugation at 7000g for 10 min. Purification was conducted following procedures as previously described.¹⁵ To construct a Cp149 mutant with a lower surface charge density, the negatively charged Asp2 and Asp4 were simultaneously replaced with Asn. Due to their close locations on the primary sequence, mutagenesis of these two sites was achieved via a single step of mutagenesis using the QuikChange Mutagenesis System (Agilent Genomics). The resultant mutant Cp149–D2N/D4N could be expressed to a similar level as the WT protein in *E. coli*, and the same purification procedure was conducted to extract the mutant (Figure S1B). Both WT and D2N/D4N mutant exist as a homodimer Cp149₂ in solution. Circular dichroism (CD) and fluorescence spectra of the WT and mutant Cp149 dimer protein were directly compared, and the overlapping of the two traces indicated that the Asp to Asn mutation at the N-terminus did not affect the overall conformation of the subunit (Figure S1D,E). Furthermore, purified D2N/D4N dimer showed a lower mobility under electric field due to its four negative charges fewer on each Cp149 dimer (Figure S1C).

4.2. In Vitro Cp149 Dimer Assembly. The stock solutions of WT and mutant Cp149₂ were first dialyzed into the desired buffer at 4 °C overnight. Protein concentrations were determined through UV absorbance at 280 nm using an extinction coefficient of 29 280 $\text{cm}^{-1} \text{M}^{-1}$ (for protein monomer). A 2.7 M KCl stock solution was prepared using the corresponding buffer and filtered before titrating into filtered protein solution. The assembly process was monitored using laser light scattering at 22 °C. The buffer systems used in this study were: pH 7.5 HEPES (50 mM HEPES, 10 mM β -mercaptoethanol (BME), pH adjusted by NaOH); pH 9.6 NaHCO₃ (50 mM NaHCO₃, 10 mM BME, pH adjusted by NaOH); pH 6.6–9.2 Tris (50 mM Trizma, 10 mM BME, pH adjusted by HCl).

4.3. Laser Light Scattering. A commercial Brookhaven Instrument laser light scattering spectrometer equipped with a solid-state laser operating at 532 nm was used for both static light scattering (SLS) and dynamic light scattering (DLS) measurements. The calibration intensity is 33.9 kcps, which is the scattered intensity of benzene at 90°. DLS measures the intensity–intensity time correlation function by means of a BI-9000AT multichannel digital correlator. The field correlation function $|\text{g}^{(1)}(\tau)|$ was analyzed by the constrained regularized CONTIN³⁸ method to yield information on the distribution of the characteristic line width Γ . The normalized distribution function of the characteristic line width, $G(\Gamma)$, so obtained, can be used to determine an average apparent translational diffusion coefficient, $D_{\text{app}} = \Gamma/q^2$, where q is the scattering factor. The hydrodynamic radius R_h is related to D via the Stokes–Einstein equation: $R_h = kT/(6\pi\eta D)$ where k is the Boltzmann constant and η the viscosity of the solvent at temperature T . From DLS measurements, the particle–size distribution in solution is obtained from a plot of $\Gamma G(\Gamma)$ vs R_h .

4.4. Transmission Electron Microscope (TEM). The overall structure of assembled Cp149 capsids was characterized using a JEOL-1230 electron microscope with an accelerating voltage of 120 kV. Samples for the TEM analysis were prepared by the standard negative staining method. A droplet of 8 μL

sample solution was placed onto a carbon film-coated copper grid (Ted Pella, Inc.), incubated for 90 s and then washed with water. The sample was stained using 1% uranyl acetate for 90 s. The excess staining solution was removed, and the copper grid was left dry overnight prior to taking TEM images.

4.5. Size Exclusion Chromatography (SEC). SEC was performed using a 0.5 cm width Econo column packed with Sephacryl S-300 HR medium. The column was pre-equilibrated with 50 mM HEPES or 50 mM Tris buffer as used for the Cp149₂ assembly reaction plus 150 mM KCl to prevent capsids from disassembly during separation. 80 μL of assembly solution was injected onto the column under a mild pressure of 3 psi, and the peaks of capsids and dimers were determined by UV absorbance at 280 nm via a Hewlett Packard Variable Wavelength Detector. Baseline was corrected and subtracted using Origin, and the integrated peak areas were used to calculate the capsid and dimer concentrations.

■ ASSOCIATED CONTENT

● Supporting Information

The Supporting Information is available free of charge on the ACS Publications website at DOI: 10.1021/acsomega.8b00021.

Experimental details include protein preparation, circular dichroism and fluorescence characterization, gel electrophoresis, surface charge measurement, self-assembly free energy calculation, and Figures S1–S6 (PDF)

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Notes

The authors declare no competing financial interest.

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